



**USER MANUAL**

**SUPPLY, DESIGN, DEVELOPMENT,  
INSTALLATION, TESTING,  
COMMISSIONING AND MAINTENANCE OF  
REGISTRATION SOFTWARE  
FOR  
FEDERATION OF INVESTMENT  
MANAGERS MALAYSIA (FIMM)**

**MODULE: CONSULTANT MANAGEMENT  
(PROFILE MAINTENANCE)  
GROUP: CONSULTANT**

<b>AGENCY NAME</b>	<b>:</b>	<b>FEDERATION OF INVESTMENT MANAGERS MALAYSIA (FIMM)</b>
<b>DOCUMENT DATE</b>	<b>:</b>	<b>24/03/2025</b>
<b>DOCUMENT VERSION</b>	<b>:</b>	<b>1.0</b>

	<b>Project</b>	<b>Reference</b>	<b>File</b>	<b>Version</b>	<b>Date</b>	<b>Page</b>
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/v0.1	User Manual Document	1.0	24/03/25	iv

## DOCUMENT DESCRIPTION

This document is prepared to explain how to use the FCS system. This user manual explains the functions and step by step how to use the system completely to the users involved.

Document Information	
<b>Project Name</b>	SUPPLY, DESIGN, DEVELOPMENT, INSTALLATION, TESTING, COMMISSIONING AND MAINTENANCE OF REGISTRATION SOFTWARE FOR FEDERATION OF INVESTMENT MANAGERS MALAYSIA (FIMM)
<b>Document Name</b>	User Manual
<b>Document Reference No</b>	ZANKO/FIMM/UM/v0.1
<b>Property</b>	Zanko Sdn Bhd
<b>Document Date</b>	24/03/2025

 <small>Federation of Investment Managers Malaysia</small>	<b>Project</b>	<b>Reference</b>	<b>File</b>	<b>Version</b>	<b>Date</b>	<b>Page</b>
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	v

## DOCUMENT CONTROL

Version History			
Version No	Version Date	Summary	Writer
0.1	23/03/2025	First draft document	Wan Arissa Insyirah binti Wan Aniff
1.0	24/03/2025	Final Document	Wan Arissa Insyirah binti Wan Aniff

 <small>Federation of Investment Managers Malaysia</small>	<b>Project</b>	<b>Reference</b>	<b>File</b>	<b>Version</b>	<b>Date</b>	<b>Page</b>
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	vi

## LIST OF TABLES

Table 1: Acronym Table ..... xiv  
Table 2: Abbreviation Role Table ..... xv

## ACRONYM

ACRONYM	DESCRIPTION
CAS	Consultant Alert
CEILLI	Certificate Examination in Investment-Linked Life Insurance

*Table 1: Acronym Table*

 <small>Federation of Investment Managers Malaysia</small>	<b>Project</b>	<b>Reference</b>	<b>File</b>	<b>Version</b>	<b>Date</b>	<b>Page</b>
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	vii

## ABBREVIATIONS ROLE

Abbreviation	DESCRIPTION
SYS	SYSTEM
C-CLRK	Consultant Applicant
C-CON	Consultant
C-APP	Consultant Applicant

*Table 2: Abbreviation Role Table*

 <small>Federation of Investment Managers Malaysia</small>	Project	Reference	File	Version	Date	Page
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	8

## CHAPTER 1: INTRODUCTION

The **FCS System User Manual** is designed to provide users with a comprehensive guide to effectively utilizing the **FCS system**. This manual serves as a reference document to help users understand the system’s functionalities, features, and processes to ensure smooth operation and efficient task completion.

By following the instructions in this manual, users will be able to navigate the system with ease, perform necessary actions, and troubleshoot common issues.

The manual is structured to accommodate both new and existing users, offering clear step-by-step guidance for system access and usage.

### Purpose

The purpose of this manual is to equip users with the essential knowledge required to maximize the benefits of the **FCS system**. It provides:

- **A detailed overview of the system’s functions and capabilities** to help users understand its key features.
- **Step-by-step instructions** on accessing and operating the system efficiently.
- **Guidelines on alternative modes of operation and contingencies** in case of system issues or errors.
- **Best practices and recommendations** for optimal system use.

This manual ensures that users can confidently navigate the system while maintaining security, accuracy, and efficiency in their tasks.

### Contact Information

If users require further assistance or encounter any issues while using the **FCS system**, they can contact the **Federation of Investment Managers Malaysia (FIMM)** for support.

#### Support Contact Details:

**Phone:** [Insert Contact Number]

**Email:** [Insert Support Email]

**Website:** [Insert FIMM Website]

 <small>Federation of Investment Managers Malaysia</small>	Project	Reference	File	Version	Date	Page
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	9

## CHAPTER 2: GENERAL SYSTEM INSTRUCTION

### 2.1 User Log in

The FCS system application is accessible only to registered users. Each user will be provided with a unique User ID and password to log in securely.

To access the system, users must navigate to the **main login page** ([Insert URL]) and enter their credentials. For first-time users, an initial login setup may be required to activate their accounts.

For security reasons:

- Users should keep their login credentials confidential.
- Passwords should be changed periodically to enhance security.
- In case of forgotten credentials, users can use the **"Forgot Password?"** option to reset their password.

#### Steps to Open the FCS System Website:

1. **Launch your web browser** (Google Chrome, Mozilla Firefox, Microsoft Edge, etc.)
2. **Enter the FCS System URL** in the address bar and press **Enter**.
3. The **login page** will appear, allowing users to enter their credentials.

#### 2.1.1 Log in

##### Access the Login Page

1. On the homepage, locate the 'Log in'  button and click it.
2. In the **User ID** field, enter your registered **User ID**.
3. In the **Password** field, enter your **password**.

FIMM Federation of Investment Managers Malaysia	Project	Reference	File	Version	Date	Page
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	10

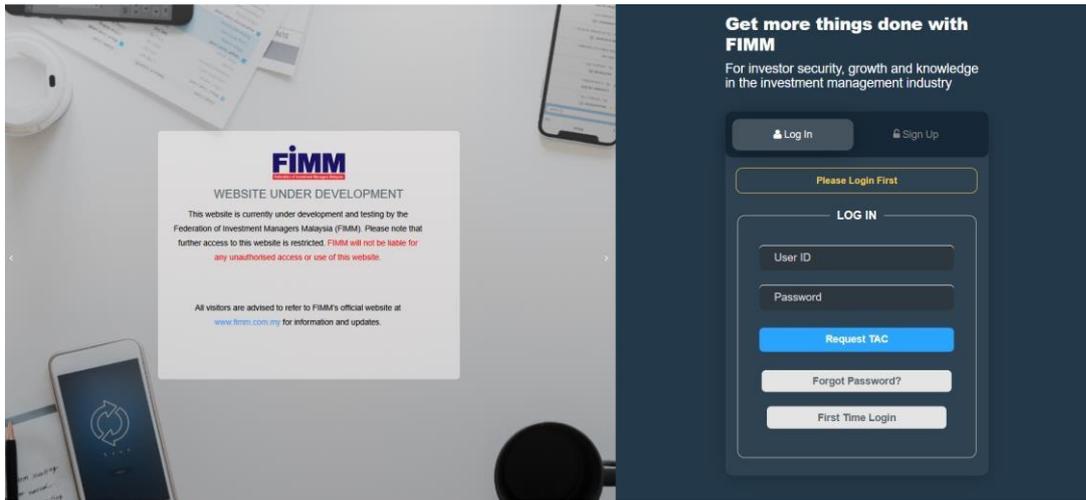


Diagram 1: FCS Homepage

### Display **Enter Your Credentials**

- System will show sign in page, User need to insert this item
  - User ID
  - Password
  - TAC

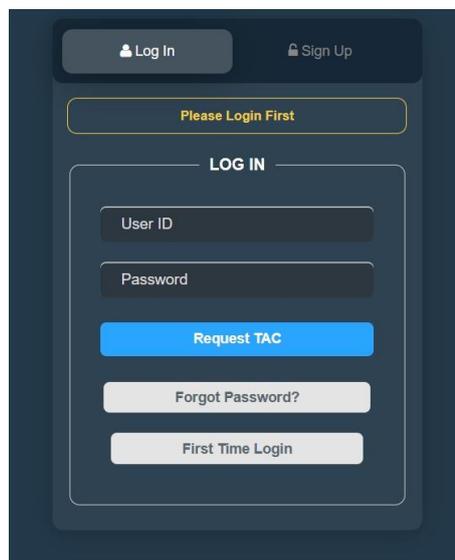


Diagram 2: Log in Display

### Successful Login

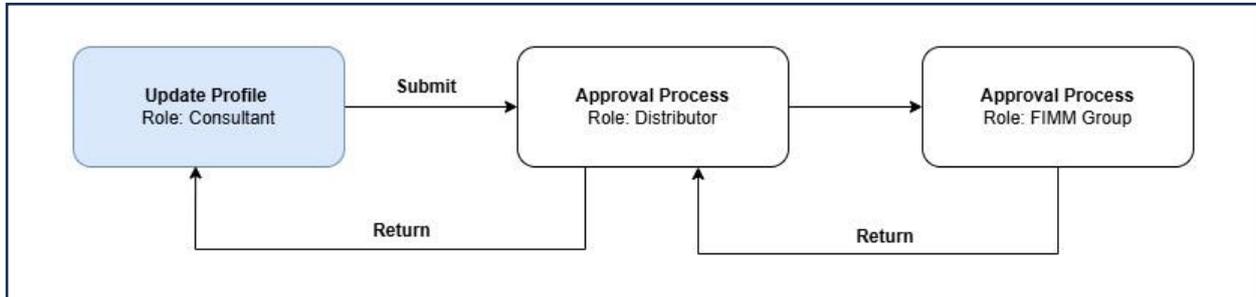
- Click **Login** button and the system will be redirected to the FCS System dashboard.

	Project	Reference	File	Version	Date	Page
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	11

### 3.3 Profile Maintenance

#### 3.3.1 Consultant Update Profile

##### 3.3.1.1 Process Flow



##### 3.3.1.2 Manual Steps

1. Click Profile Management under the Consultant submenu.

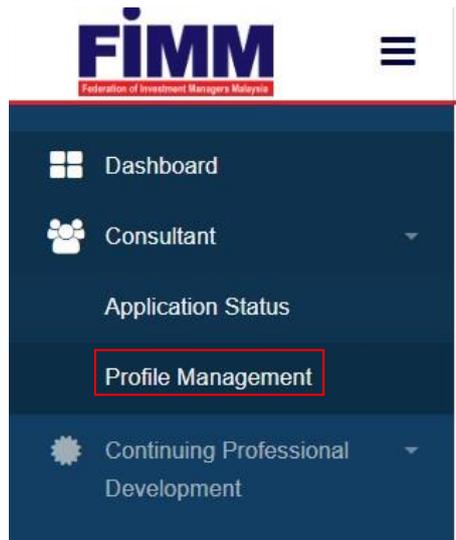


Diagram 170: Consultant Submenu

2. System will display the main page of consultant detail.

FIMM Federation of Investment Managers Malaysia	Project	Reference	File	Version	Date	Page
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	12

The screenshot shows a web interface with three tabs: 'Registration Info', 'Profile', and 'CPD'. The 'Profile' tab is highlighted with a red box. Below the tabs, the 'Registration Info' section is displayed, containing four sub-sections:

- 1. Profile:** Name: SENROSE ALIA (W); NRIC / Passport No: D45675678; FIMM No: F02029109; FIMM Joined Date: 04-MAR-2025. There is a 'FIMM Virtual Card' button with a QR code icon.
- 2. Apprenticeship Programme:** (Empty section)
- 3. Unit Trust Scheme:** (Empty section)
- 4. Private Retirement Scheme:** Distributor Name: PRESTASI KEWANGAN SDN BHD; Distributor Joined Date: 04-MAR-2025; Registration Status: ACTIVE.

Diagram 171: Registration Info

- User click tab 'Profile', system will display profile details.

The screenshot shows a web interface with a 'Profile' tab highlighted in red. The page displays a sidebar with navigation options: Profile Details, Academic Qualifications, Scheme Selection, Type of Registration, Screening, and Others. The main content area is titled 'Personal Details' and contains the following information:

- Name (As Per NRIC): SENROSE ALIA (W)
- Passport No: D45675678 (with a 'View File' button)
- Race: CHINESE; Nationality: Non-Malays
- Passport Expiry: 17/06/2027; Working Permit Expiry: DD/MM/YYYY
- Date of Birth: 19/02/1998; Age: 27
- Gender: FEMALE
- Address: TAMAN MAJU JAYA
- Postcode: 30000; City: IPOH
- State: PERAK; Phone Number: +60142656821
- Email Address: senroseum@yopmail.com

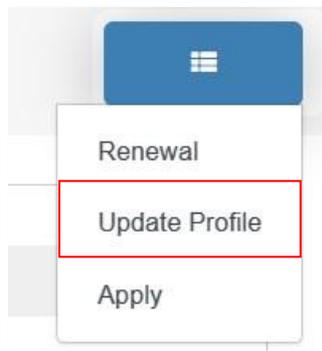
A 'Next >>' button is located at the bottom right of the form.

Diagram 172: Profile Detail

 <small>Federation of Investment Managers Malaysia</small>	Project	Reference	File	Version	Date	Page
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	13

4. Click , system will display submenu. System will display all action that can be done.

- i. Apply (Hide if both schemes registered)
- ii. Update Profile (Hide if no distributor attached)
- iii. Appeal (Hide if not revoked / no declaration done)
- iv. Renewal (Hide if not renewal period / no declaration done)



*Diagram 173: Actions Menu*

5. Click “Update Profile” and system will navigate to Update Profile process.  
6. System will display the **Profile Details section**. User need to enters all desired details to be updated:

### Malaysian

- i. Name (Not updateable by consultant)
- ii. NRIC (Not updateable)
- iii. Race (Not updateable)
- iv. Nationality (Not updateable)
- v. Date Of Birth (Not updateable)
- vi. Age (Not updateable)
- vii. Gender (Not updateable)
- viii. Address
- ix. Postcode
- x. City
- xi. State
- xii. Phone Number (Not updateable)
- xiii. Alt Phone Number
- xiv. Email Address (Not updateable)
- xv. Upload Photo

FIMM Federation of Investment Managers Malaysia	Project	Reference	File	Version	Date	Page
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	14

Profile

1 Profile Details

2 Academic Qualifications

3 Scheme Selection

4 Type of Registration

5 Screening

6 Others

Personal Details

Name (As Per NRIC) AMRY BIN IKMAL (B)

NRIC No. 89050011121 [View file](#)

Race MALAY Nationality Malaysian

Date of Birth 05/05/1989 Age 35

Gender MALE

Address TAMAN INDAH 2

Postcode 30000 City IPOH

State PERAK Phone Number +60142656821

All Phone Number

Email Address amryum@yopmail.com

Discard Save Submit

Diagram 174: Profile Update Section (Malaysian)

### Non – Malaysian

- i. Name (Not updateable by consultant)
- ii. Passport No
- iii. Race (Not updateable by consultant)
- iv. Nationality (Not updateable by consultant)
- v. Passport Expiry Date
- vi. Working Permit Expiry Date
- vii. Date Of Birth (Not updateable)
- viii. Age (Not updateable)
- ix. Gender (Not updateable)
- x. Address
- xi. Postcode
- xii. City
- xiii. State
- xiv. Phone Number (Not updateable) xv. Alt Phone Number
- xvi. Email Address (Not updateable)
- xvii. Upload Photo

FIMM Federation of Investment Managers Malaysia	Project	Reference	File	Version	Date	Page
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	15

The screenshot shows the 'Profile' section of the FIMM system. The 'Profile Details' tab is active, and the 'Personal Details' section is expanded. The form contains the following information:

- Name (As Per NRIC): CALLIE ROISE (B)
- Passport No.: H89011211
- Race: CHINESE
- Nationality: Non-Malaysian
- Passport Expiry: 15/07/2030
- Working Permit Expiry: 08/07/2030
- Date of Birth: 17/06/1999
- Age: 25
- Gender: FEMALE
- Address: TAMAN INDAH 4
- Postcode: 50000
- City: KUALA LUMPUR
- State: WILAYAH PERSEKUTUAN
- Phone Number: +60142656621
- Alt Phone Number: (empty)
- Email Address: calliecum@yopmail.com

At the bottom right of the form, there are buttons for 'Discard', 'Save', and 'Submit'. A green arrow button is highlighted in the bottom right corner of the screenshot.

Diagram 175: Profile Details section (non-Malaysian)

7. Click  and system will display **Academic Qualification** section.
  - i. Qualification Level options:
    - a. SPM/SVM
    - b. STPM/STAM
    - c. Diploma
    - d. Degree
    - e. Master
    - f. PhD
  - ii. User can add can add new academic qualification but cannot amend existing academic qualification.

	Project	Reference	File	Version	Date	Page
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	16

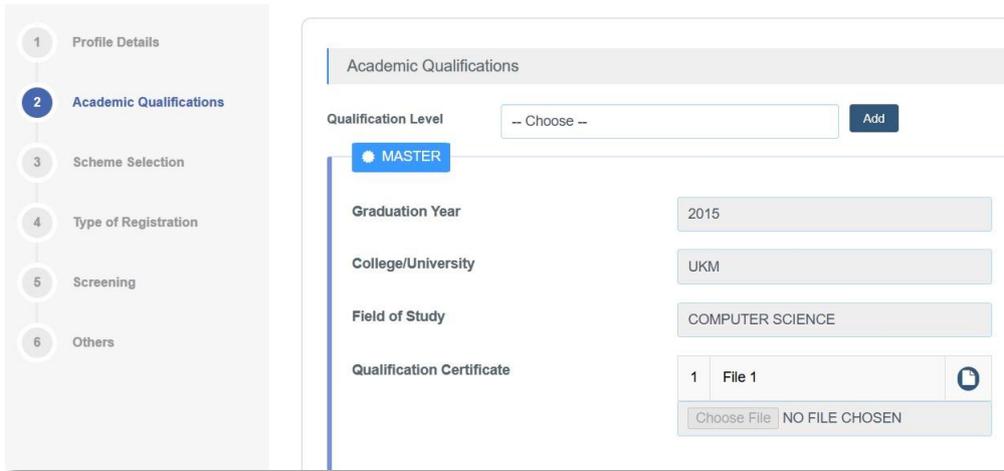


Diagram 176: Update Qualification Section

8. Click  and system will display **Scheme Selection** section. (No field to be updated here)

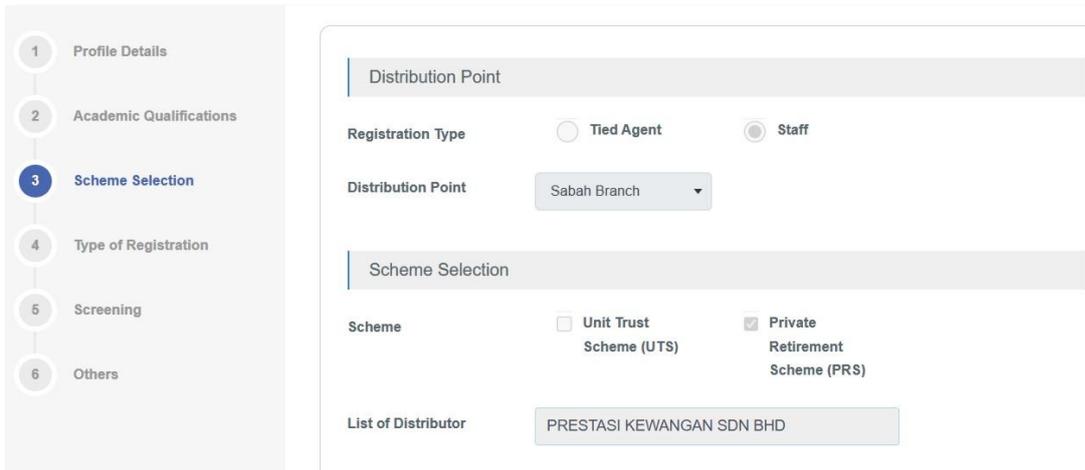


Diagram 177: Scheme Selection Section

9. Click  and system will display **Type of Registration** section. (Note: User can only update for Module Completion under this section)

i. Examination

FIMM Federation of Investment Managers Malaysia	Project	Reference	File	Version	Date	Page
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	17

The screenshot shows a web interface for registration. On the left is a vertical navigation menu with six items: 1 Profile Details, 2 Academic Qualifications, 3 Scheme Selection, 4 Type of Registration (highlighted with a blue circle), 5 Screening, and 6 Others. The main content area is titled 'UTS' and contains the following fields: 'Registration Type' (EXAMINATION), 'Exam Detail' (UTS), 'Exam Result' (PASS), 'Date' (12 MAR 2025), and 'Certificate' (with a 'View' button). Navigation arrows are visible at the bottom of the form.

Diagram 178: Type of Registration – Examination

ii. Exemption

The screenshot shows a web interface for registration. On the left is a vertical navigation menu with six items: 1 Profile Details, 2 Academic Qualifications, 3 Scheme Selection, 4 Type of Registration (highlighted with a blue circle), 5 Screening, and 6 Others. The main content area is titled 'PRS' and contains the following fields: 'Registration Type' (EXEMPTION), 'Exemption Type' (Financial Planner (Associate)), 'Professional Body' (Financial Planning Association of Malaysia), 'Professional Qualification' (Islamic Financial Planner (IFP)), 'Proof Of Active Membership' (Choose File NO FILE CHOSEN), 'IFP Module 1 Result Slip/Exemption Letter' (Choose File NO FILE CHOSEN), and 'IFP Module 3 Result Slip' (Choose File NO FILE CHOSEN). Each file upload field has a document icon.

Diagram 179: Type of Registration Section – Exemption

10. User can update the Module Completion under AP Completion section at Type of Registration section (For AP consultant only, must complete before AP expiry date, else will be terminated). User need to input these fields:

- i. Professional Qualification certificate (These fields depends on the Professional Qualification selected by user Pending AP Enrolment stage)
- ii. CMSRL No.
- iii. CMSRL Certificate

	Project	Reference	File	Version	Date	Page
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	18

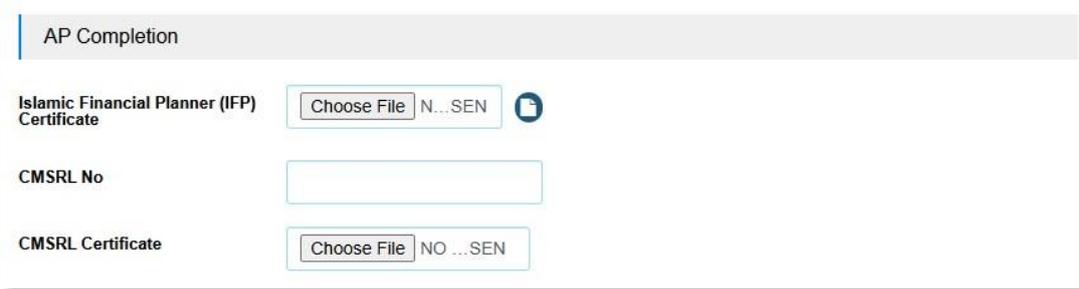


Diagram 180: AP Completion section

11. Click  and system will display **Screening Section:** (No action to be done here)
  - i. Under Screening section,
    - a. Consultant can view failed CAS status.
      - System will display an additional sub-section for CAS requirements, including remarks by LRA to inform the consultant of the requirements they need to fulfil.
    - b. Consultant can view their bankruptcy status.

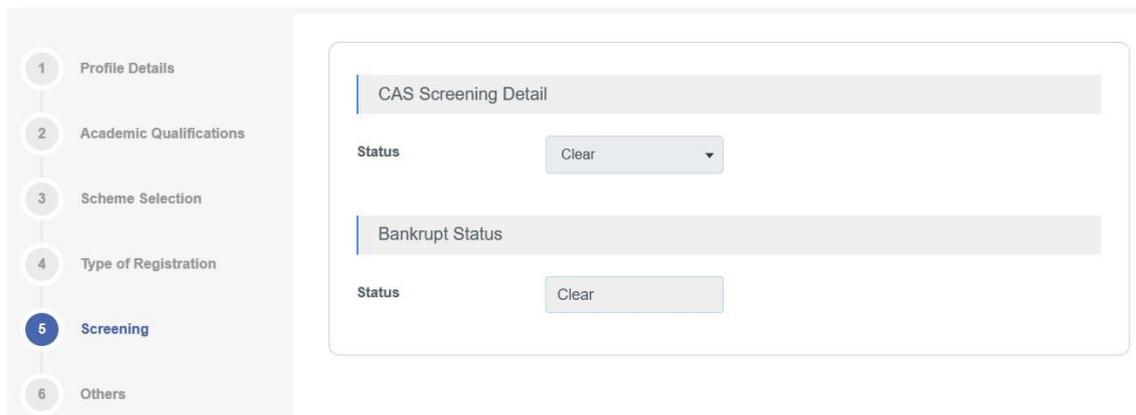


Diagram 181: Screening Section

12. Click  and system will display **Others section.**
  - i. Upload Supporting Document
    - a. User need to insert file name and choose the file to upload and click  .
    - b. Upon successful upload of the supporting document(s), system will display file details as below.

	Project	Reference	File	Version	Date	Page
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	19

NO	FILE NAME	ATTACHMENT FILE	ACTION
1	SUPPORT DOCUMENT	FIMM SRS - M02S01 - Registration V1.0 [FINAL].pdf	 

Diagram 182: Support Document Details

- c. If user did not insert file name, system will display an error message.

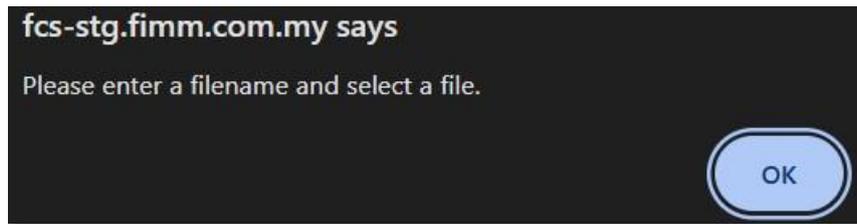
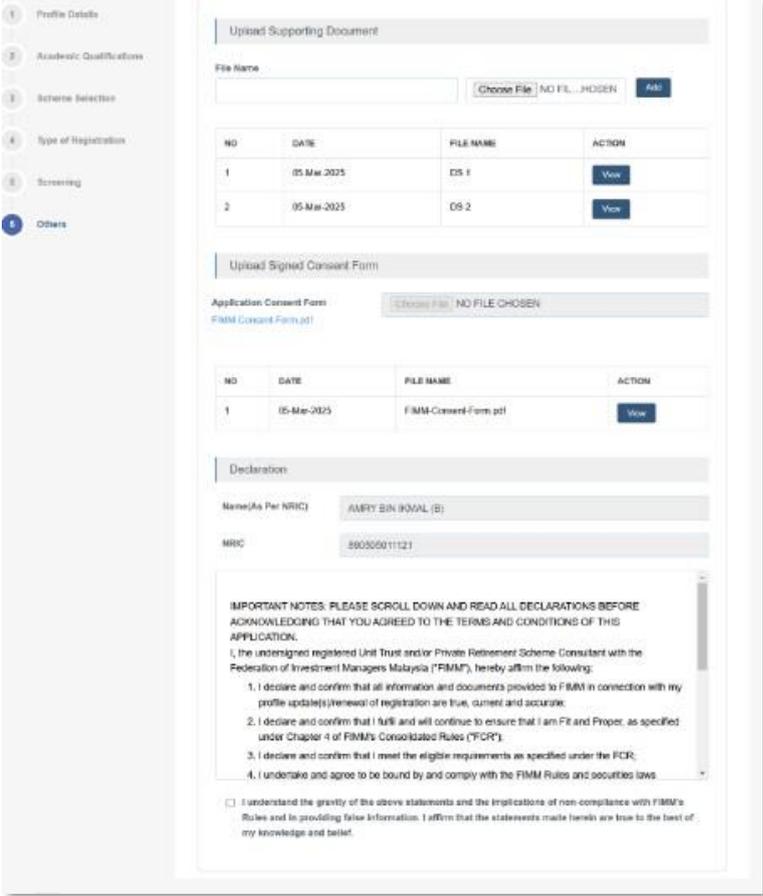


Diagram 183: Error Message for Rename File Name

- ii. Upload Signed Consent Form (No update to be done here)
- iii. Declaration



**Upload Supporting Document**

File Name:  Choose File NO FILE CHOSEN Add

NO	DATE	FILE NAME	ACTION
1	05-Mar-2025	DS 1	<span>View</span>
2	05-Mar-2025	DS 2	<span>View</span>

**Upload Signed Consent Form**

Application Consent Form: Choose File NO FILE CHOSEN

[FIMM Consent-Form.pdf](#)

NO	DATE	FILE NAME	ACTION
1	05-Mar-2025	FIMM-Consent-Form.pdf	<span>View</span>

**Declaration**

Name(Az Per NRIC):

NRIC:

**IMPORTANT NOTES: PLEASE SCROLL DOWN AND READ ALL DECLARATIONS BEFORE ACKNOWLEDGING THAT YOU AGREED TO THE TERMS AND CONDITIONS OF THIS APPLICATION.**

I, the undersigned registered Unit Trust and/or Private Retirement Scheme Consultant with the Federation of Investment Managers Malaysia ("FIMM"), hereby affirm the following:

1. I declare and confirm that all information and documents provided to FIMM in connection with my profile update(s)/renewal of registration are true, current and accurate.
2. I declare and confirm that I will and will continue to ensure that I am Fit and Proper, as specified under Chapter 4 of FIMM's Consolidated Rules ("FCR").
3. I declare and confirm that I meet the eligible requirements as specified under the FCR.
4. I undertake and agree to be bound by and comply with the FIMM Rules and securities laws.

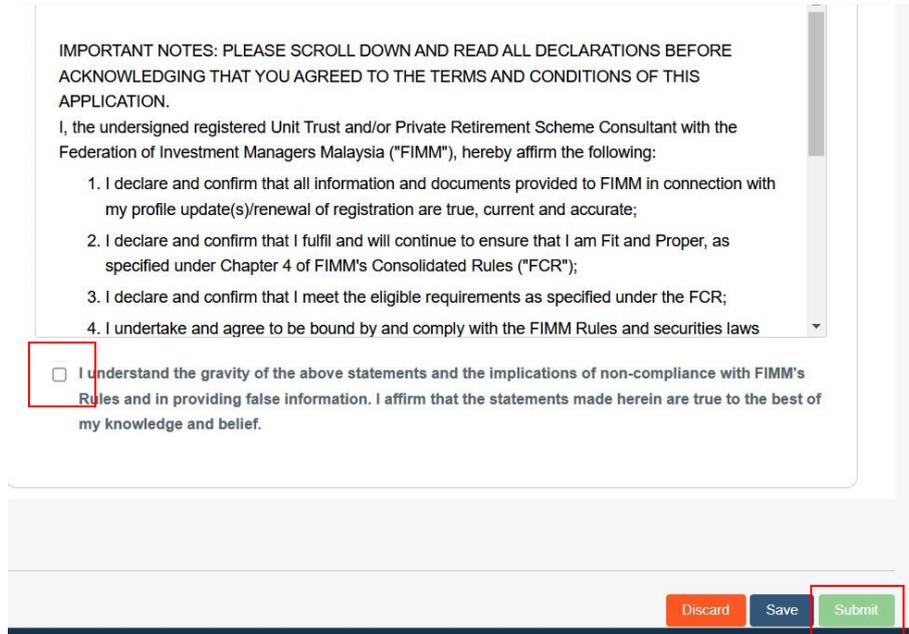
I understand the gravity of the above statements and the implications of non-compliance with FIMM's Rules and in providing false information. I affirm that the statements made herein are true to the best of my knowledge and belief.

Diagram 184: Update Others Section

	Project	Reference	File	Version	Date	Page
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	20

13. To submit the application,

i. User have to read through the declaration form and is required to tick the agreement / declaration checkbox.



IMPORTANT NOTES: PLEASE SCROLL DOWN AND READ ALL DECLARATIONS BEFORE ACKNOWLEDGING THAT YOU AGREED TO THE TERMS AND CONDITIONS OF THIS APPLICATION.

I, the undersigned registered Unit Trust and/or Private Retirement Scheme Consultant with the Federation of Investment Managers Malaysia ("FIMM"), hereby affirm the following:

1. I declare and confirm that all information and documents provided to FIMM in connection with my profile update(s)/renewal of registration are true, current and accurate;
2. I declare and confirm that I fulfil and will continue to ensure that I am Fit and Proper, as specified under Chapter 4 of FIMM's Consolidated Rules ("FCR");
3. I declare and confirm that I meet the eligible requirements as specified under the FCR;
4. I undertake and agree to be bound by and comply with the FIMM Rules and securities laws

I understand the gravity of the above statements and the implications of non-compliance with FIMM's Rules and in providing false information. I affirm that the statements made herein are true to the best of my knowledge and belief.

Discard Save Submit

Diagram 185: Update Profile Application - Declaration

ii. User click  , system will check

- If the detail is incomplete,
  - System will display validation message if mandatory field is blank.
- If the detail is complete,
  - System will prompt confirmation message "Confirm to proceed?"



Confirm to proceed?

YES NO

Diagram 186: Confirmation Message

- Click  , system will display successful application message and send the application to the Distributor.

FIMM Federation of Investment Managers Malaysia	Project	Reference	File	Version	Date	Page
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	21

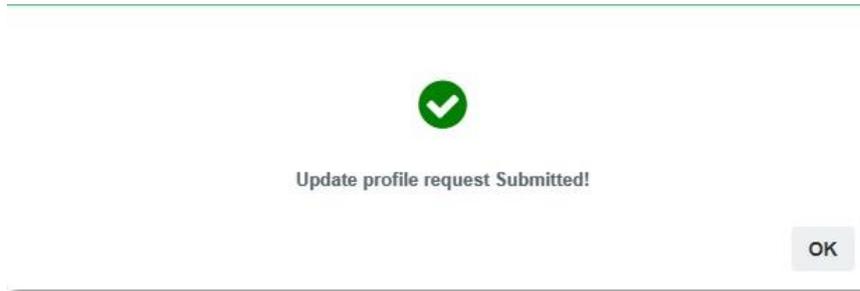


Diagram 187: Submitted Message

- Click **OK**, system back to Application Status and Status change to 'Submitted'.

Application Status					
Show	10	entries	Search: <input type="text"/>		
SUBMISSION DATE	DISTRIBUTOR NAME	APPLICATION TYPE	SCHEME	STATUS	ACTION
05-Mar-2025 08:38:14am	Prestasi Kewangan Sdn Bhd	Registration	PRS	Approved	
05-Mar-2025 09:27:07am	Prestasi Kewangan Sdn Bhd	Profile Update		Submitted	

Showing 1 to 2 of 2 entries

Previous 1 Next

Diagram 188: Submitted Update Profile Application Status

## Returned

- In Application Status, under column Action, Consultant click button at Profile Update application. (Status: Returned)

Application Status					
Show	10	entries	Search: <input type="text"/>		
SUBMISSION DATE	DISTRIBUTOR NAME	APPLICATION TYPE	SCHEME	STATUS	ACTION
22-Mar-2025 12:08:48pm	Prestasi Kewangan Sdn Bhd	Registration	PRS	Approved	
22-Mar-2025 03:50:53pm	Prestasi Kewangan Sdn Bhd	Profile Update		Returned	

Diagram 189: Update Profile Application Status - Returned

- System will display previously submitted application and consultant can edit these fields in all previous section:
  - Profile
  - Academic Qualification
  - Scheme Selection
  - Type Of Registration
  - Screening
  - Others

FIMM Federation of Investment Managers Malaysia	Project	Reference	File	Version	Date	Page
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	22

3. Consultant can view comment from distributor the reason for returning the application.

The screenshot shows a web application interface with a sidebar menu on the left containing items 1 through 6. The main content area is divided into several sections:

- Upload Supporting Document:** Includes a 'File Name' input field, a 'Choose File' button, and a table with one row: NO: 1, DATE: 22-Mar-2025, FILE NAME: Attachment 1, ACTION: View.
- Upload Signed Consent Form:** Includes an 'Application Consent Form' input field with a 'Choose File' button and a table with one row: NO: 1, DATE: 22-Mar-2025, FILE NAME: FIMM-Consent-Form.pdf, ACTION: View.
- Declaration:** Includes fields for 'Name(As Per NRIC)' (NORFADZILAH BINTI MOHD RADZI) and 'NRIC' (990909099005). Below these is a scrollable text area containing 8 numbered points of declaration and a checkbox for agreement.
- Return Comment:** A section at the bottom, highlighted with a red border, containing the text: 'Update Profile Application Returned due to wrong documents uploaded. Please ensure the documents uploads is correct before submission.'

Diagram 190: Return Comment from Distributor

Consultant tick the agreement / declaration box and clicks  to re-submit the application.

5. System checking:

- i. If the detail is incomplete:
  - a. System will display validation message if mandatory field is blank.
- ii. If the detail is complete:

FIMM Federation of Investment Managers Malaysia	Project	Reference	File	Version	Date	Page
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	23

- a. System will prompt confirmation message  
“Confirm to proceed?”

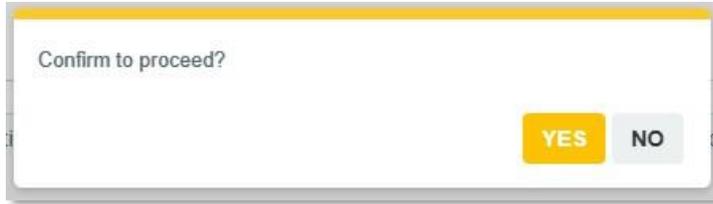


Diagram 191: Confirmation Message

- b. Click , system will display successful application message and send the application to the Distributor.

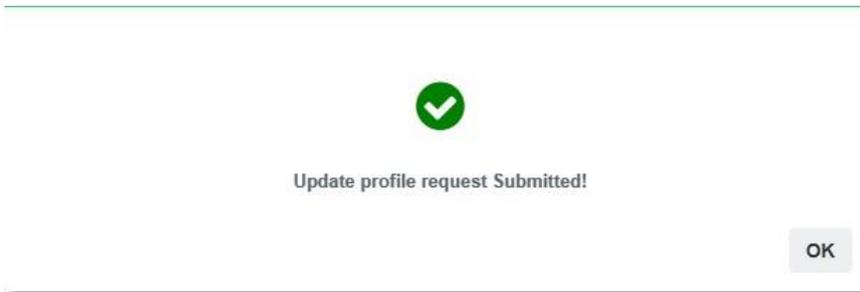


Diagram 192: Submitted Message

- iii. Click , system back to Application Status and Status change to ‘Submitted’.

Application Status

Show  entries Search:

SUBMISSION DATE	DISTRIBUTOR NAME	APPLICATION TYPE	SCHEME	STATUS	ACTION
22-Mar-2025 12:08:48pm	Prestasi Kewangan Sdn Bhd	Registration	PRS	Approved	
22-Mar-2025 03:50:53pm	Prestasi Kewangan Sdn Bhd	Profile Update		Submitted	

Diagram 193: Submitted Update Profile Application Status

## Failed Bankruptcy Screening

1. In Application Status, under column Action, Consultant click button  at Update Profile application. (Status: Submitted)

	Project	Reference	File	Version	Date	Page
	Federation of Investment Managers Malaysia (FIMM)	ZANKO/FIMM/UM/V0.1	User Manual Document	1.0	24/03/25	24

Application Status

Show  entries Search:

SUBMISSION DATE	DISTRIBUTOR NAME	APPLICATION TYPE	SCHEME	STATUS	ACTION
11-Mar-2025 03:50:59pm	Prestasi Kewangan Sdn Bhd	Registration	PRS	Approved	
22-Mar-2025 04:48:24pm	Prestasi Kewangan Sdn Bhd	Profile Update		Submitted	
11-Mar-2025 03:52:09pm	Prestasi Kewangan Sdn Bhd	Consultant Variation	UTS	Approved	

Diagram 194: Application Status – Submitted

2. System will display previously submitted application and consultant:
  - i. Profile
  - ii. Academic Qualification
  - iii. Scheme Selection
  - iv. Type Of Registration
  - v. Screening
  - vi. Others
  
3. Under Screening section, Consultant can view failed Bankruptcy Status.

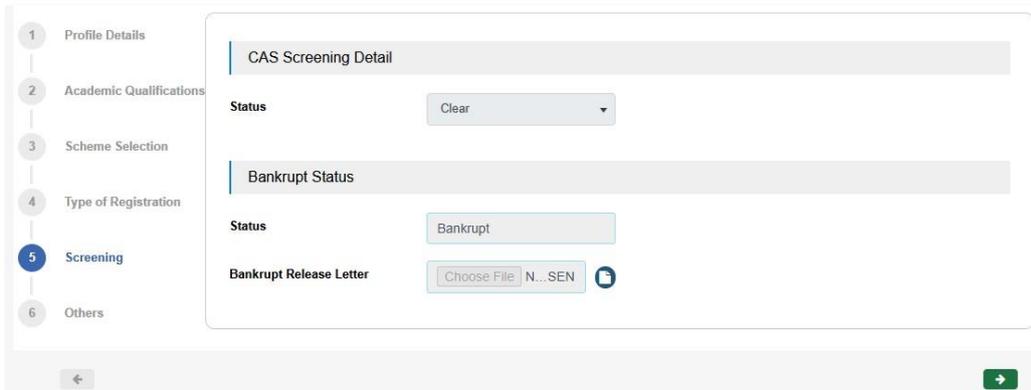


Diagram 195: Failed Bankruptcy Screening